

September 30, 2014

Mr. Glen Farr  
MOGO Capital Consulting, LLC  
1812 Binnies Way  
Bufford, GA 30519

Dear Glen:

It was a pleasure working with you in connection with the institutional debentures and trust preferred securities of Maple Leaf Financial, Inc. I found your knowledge, experience and contacts invaluable in assisting Maple Leaf in successfully resolving its issues and completing its debt restructuring plans.

You always made yourself available as and when needed, treated our matter with the urgency we felt it required and offered practical and insightful suggestions in working toward the resolution of outstanding issues.

Thanks again for your cooperation and assistance in successfully bringing this matter to a close.

Sincerely,



Robert A. Fein

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